

Unless otherwise defined, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 30 December 2017 (the “**Prospectus**”) issued by Atlinks Group Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or invitation to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

ATLINKS GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	: 100,000,000 Shares
Number of Public Offer Shares	: 10,000,000 Shares (subject to reallocation)
Number of Placing Shares	: 90,000,000 Shares (subject to reallocation)
Offer Price	: Not more than HK\$0.90 per Offer Share and expected to be not less than HK\$0.50 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value	: HK\$0.01 per Share
Stock Code	: 8043

Sole Sponsor



Sole Bookrunner and Sole Lead Manager



Co-manager



The Share Offer comprises the Public Offer of 10,000,000 Shares, representing 10% of the total number of Offer Shares initially being offered in the Share Offer (subject to reallocation) and the Placing of 90,000,000 Shares, representing 90% of the total number of Offer Shares initially being offered in the Share Offer (subject to reallocation). The allocation of the Offer Shares between the Public Offer and the Placing is subject to reallocation as stated in “Structure and Conditions of the Share Offer – Reallocation between the Placing and the Public Offer” in the Prospectus.

Application has been made to the Stock Exchange for the listing of, and permission to deal in, the Shares issued and to be issued on GEM pursuant to the Share Offer, the Capitalisation Issue and upon the exercise of any option that may be granted under the Share Option Scheme as described in the Prospectus. Assuming the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 19 January 2018, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 19 January 2018.

Subject to the granting by the Stock Exchange of the listing of, and permission to deal in, the Shares on GEM as mentioned in the Prospectus and the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, i.e. Friday, 19 January 2018 or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

The final Offer Price is expected to be determined by agreement between the Company and the Sole Bookrunner (for itself and on behalf of the Underwriters) on the Price Determination Date, which is currently expected to be on or about Thursday, 11 January 2018 (Hong Kong time), or such later date as the parties may agree. If, for any reason, the Company and the Sole Bookrunner (for itself and on behalf of the Underwriters) are unable to agree on the Offer Price on the Price Determination Date, the Share Offer will not become unconditional and will lapse. In such event, the Company will issue an announcement on the Stock Exchange website at www.hkexnews.hk and the Company’s website at www.atlinks.com.

The Offer Price will not be more than HK\$0.90 per Offer Share and is currently expected to be not less than HK\$0.50 per Offer Share. Applicants for the Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$0.90 per Offer Share together with brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$0.90 per Offer Share. Share certificates for the Offer Shares will only become valid documents of title when the Share Offer has become unconditional in all respects and the Underwriting Agreements have not been terminated in accordance with its term prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Friday, 19 January 2018.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms. The Share Offer is conditional upon the fulfillment of the conditions as set out in “Structure and Conditions of the Share Offer – Conditions of the Share Offer” in the Prospectus. If any of such conditions has not been fulfilled or waived in accordance with the terms and conditions of the Underwriting Agreements prior to the time(s) and date(s) specified therein, the Share Offer will lapse and the Stock Exchange will be notified immediately. Notice of the lapse of the Share Offer will be published on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.atlinks.com on the next business day following such lapse. In such event, all application monies will be refunded to applicants, without interest.

Prospective investors should note that the Sole Sponsor and/or the Sole Bookrunner (for itself and on behalf of the Underwriters) are entitled to terminate the Underwriters’ obligations under the Underwriting Agreements by notice in writing to the Company upon the occurrence of any of the events set forth in “Underwriting – Underwriting arrangements, commissions and expenses – Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, which is currently expected to be Friday, 19 January 2018.

Applicants who would like the Public Offer Shares to be issued in their own names should complete and sign the **WHITE** Application Forms. Applicants who would like the Public Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus together with the **WHITE** Application Forms may be obtained during normal business hours from 9:00 a.m. on Saturday, 30 December 2017 until 12:00 noon on Thursday, 11 January 2018 from any of the following addresses:

(i) any of the following addresses of the Public Offer Underwriters:

First Shanghai Securities Limited	19/F, Wing On House, 71 Des Voeux Road Central, Central, Hong Kong
Orient Securities (Hong Kong) Limited	28th and 29th Floor, 100 Queen’s Road Central, Hong Kong

(ii) any of the following branches of Industrial and Commercial Bank of China (Asia) Limited, the receiving bank for the Public Offer:

District	Branch Name	Address
Hong Kong Island	Aberdeen Branch	Shop 7A, G/F, Site 1, Aberdeen Centre, Hong Kong
Kowloon	San Po Kong Branch	Shop G10, Yue Xiu Plaza, 3-23 Ning Yuen Street, San Po Kong, Kowloon
New Territories	Tai Po Branch	Shop F, G/F, Mee Fat Building, No 34-38 Tai Wing Lane, Tai Po, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Saturday, 30 December 2017 until 12:00 noon on Thursday, 11 January 2018 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong; or the applicants' stockbroker, who may have such Application Forms and the Prospectus available.

The completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order marked payable to "ICBC (Asia) Nominee Limited – Atlinks Public Offer" attached and securely stapled, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following dates and times:

Saturday, 30 December 2017	–	9:00 a.m. to 1:00 p.m.
Tuesday, 2 January 2018	–	9:00 a.m. to 5:00 p.m.
Wednesday, 3 January 2018	–	9:00 a.m. to 5:00 p.m.
Thursday, 4 January 2018	–	9:00 a.m. to 5:00 p.m.
Friday, 5 January 2018	–	9:00 a.m. to 5:00 p.m.
Saturday, 6 January 2018	–	9:00 a.m. to 1:00 p.m.
Monday, 8 January 2018	–	9:00 a.m. to 5:00 p.m.
Tuesday, 9 January 2018	–	9:00 a.m. to 5:00 p.m.
Wednesday, 10 January 2018	–	9:00 a.m. to 5:00 p.m.
Thursday, 11 January 2018	–	9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, 11 January 2018, the last application day or such later time as described in the section headed "How to apply for Public Offer Shares – 9. Effect of bad weather on the opening of the application lists" in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates^(Note):

Saturday, 30 December 2017	–	9:00 a.m. to 1:00 p.m. ^(Note)
Tuesday, 2 January 2018	–	8:00 a.m. to 8:30 p.m. ^(Note)
Wednesday, 3 January 2018	–	8:00 a.m. to 8:30 p.m. ^(Note)
Thursday, 4 January 2018	–	8:00 a.m. to 8:30 p.m. ^(Note)
Friday, 5 January 2018	–	8:00 a.m. to 8:30 p.m. ^(Note)
Monday, 8 January 2018	–	8:00 a.m. to 8:30 p.m. ^(Note)
Tuesday, 9 January 2018	–	8:00 a.m. to 8:30 p.m. ^(Note)
Wednesday, 10 January 2018	–	8:00 a.m. to 8:30 p.m. ^(Note)
Thursday, 11 January 2018	–	8:00 a.m. ^(Note) to 12:00 noon

Note: These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Saturday, 30 December 2017 until 12:00 noon on Thursday, 11 January 2018 (24 hours daily, except on 30 December 2017, 6 January 2018 and on the last application day).

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Thursday, 11 January 2018, the last application day or such later time as described in the section headed “How to apply for Public Offer Shares – 9. Effect of bad weather on the opening of the application lists” in the Prospectus.

Please refer to “Structure and Conditions of the Share Offer” and “How to Apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares under the Public Offer on Thursday, 18 January 2018, on the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.atlinks.com. Results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available through a variety of channels from Thursday, 18 January 2018 as described under the section headed “How to apply for Public Offer Shares – 10. Publication of results” in the Prospectus.

No receipt will be issued for application monies paid. The Company will not issue any temporary documents of title in respect of the Offer Shares. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 19 January 2018 provided that the Share Offer has become unconditional in all respects and the right of termination as described in “Underwriting – Underwriting arrangements, commissions and expenses – Grounds for termination” in the Prospectus has not been exercised.

Dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Friday, 19 January 2018. Shares will be traded in board lots of 5,000 Shares each. The GEM stock code for the Shares is 8043.

By order of the Board
Atlinks Group Limited
Long Hak Kan
Chairman

Hong Kong, 30 December 2017

As at the date of this announcement, the executive Directors are Didier Paul Henri Goujard, Jean-Alexis René Robert Duc, Ho Dora and Long Shing, the non-executive Directors are Long Hak Kan and Long Fung and the independent non-executive Directors are Yiu Chun Kit, Lam Lai Ting Maria Goretti and Chan Cheuk Man, Vivian.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange website at www.hkexnews.hk and in this case of this announcement, on the “Latest Company Announcements” page for at least seven days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company’s website at www.atlinks.com.